

## NOTICE

## to the holders of

## Dolomiti Energia S.p.A. €5,000,000 1.05 per cent. Fixed Rate Notes due 2022 (ISIN: IT0005325136)

In relation to the " $\in$ 5,000,000 1.05 per cent. Fixed Rate Notes due 2022" (ISIN: IT0005325136) (the "**Notes**") issued by Dolomiti Energia S.p.A. (the "**Issuer**") on 27 February 2018, the Issuer hereby gives notice to the holders of the Notes that, in accordance with Condition 7 (*Redemption*) of the Terms and Conditions of the Notes, the First Partial Redemption of the Notes occurred on 10 August 2019. Accordingly, the sum of  $\in$ 1,250,000, equal to 25% of the total principal amount of the outstanding Notes, was repaid.

The aggregate principal amount of the Notes has therefore decreased from  $\in$  5,000,000.00 to  $\in$  3,750,000.00.

Capitalised terms used in this notice shall have the same meaning as in the Terms and Conditions of the Notes except where the context otherwise requires.

This Notice is given by:

## DOLOMITI ENERGIA S.p.A.

on 12 August 2019

Dolomiti Energia S.p.A.

Direzione e Coordinamento di Dolomiti Energia Holding S.p.A. Reg. Impr. - Cod. Fisc. e P.Iva 01812630224 Cap. Soc. 20.200.000 € i.v. info.commerciale@dolomitienergia.it www.dolomitienergia.it Sede Legale Trento Via Fersina, 23 38123 Trento (TN) T. 0461 362222

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